

Partner with RetireeFirst for Enhanced Benefits to You and Your Clients



At RetireeFirst, we believe in building strong partnerships based on trust, flexibility, and transparency.

As a broker or consultant, we understand your commitment to providing the best service to your clients. That's why we are here to support you with our specialized expertise in group retiree healthcare, market intelligence, and unique carrier contracts and service models. We do not compete with you; instead, we complement and support your efforts as an extension of your organization.

We understand that your primary focus may lie elsewhere in your book of business. That's why we offer our specialized expertise in group retiree healthcare, allowing you to leverage our knowledge and provide comprehensive solutions to your clients. Our behind-the-scenes support allows you to shine as the consultant, taking the credit for the exceptional service and valuable solutions provided to your clients.

Unlock Extra Value by Partnering with Us

RetireeFirst is dedicated to enhancing your role as a valued broker or consultant. We recognize the importance of your expertise and are committed to supporting and complementing your services, enabling you to deliver even greater value to your clients.

- **Specialized Expertise:** Leverage our deep market intelligence, pricing insights, and carrier contracts to offer enhanced products and solutions to your clients.
- **Differentiation:** Stand out from the competition by partnering with RetireeFirst, reinforcing your position as a trusted advisor.
- **Client Retention and Growth:** Our collaboration can help you retain existing clients and attract new ones, positioning you as a valuable resource in the Medicare landscape.



Working Together for Success

We highly value our partnership with you and respect your client relationships. Our flexible working model is designed to ensure seamless collaboration and support your goals.

- **Joint Discussions:** We can join you in discussions with the plan sponsor, leveraging our expertise to find the best solutions.
- **Pricing and Analysis:** We can take the lead on pricing, carrier responses, and analysis, providing you with valuable insights for informed decision-making.
- **Client Engagement:** We work closely with you to craft the proposal then we take a supportive role, either stepping back or standing alongside you, enabling you to engage directly with your clients and determine the best way forward.

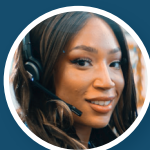
Contact us to learn more about our collaborative working model and how it can benefit your business. Discover how partnering with RetireeFirst can help you differentiate, retain clients, and drive business growth.



RetireeFirst is the premier retiree benefit management solutions and advocacy service provider, proven to enhance the experience and outcomes for group plan sponsors and their retirees.



Founded in 2005, the company partners with all major national health carriers and hundreds of labor unions, public sector entities, and private corporations nationwide. RetireeFirst designs solutions that preserve and enhance benefit quality while driving material cost savings. Its unparalleled advocacy service creates a seamless benefits experience and connects members to programs that improve their health and wellness. Headquartered in Mount Laurel, NJ, RetireeFirst's award-winning team, solutions, and services have received industry praise, world-class NPS scores, and a *Philadelphia Business Journal* Best Places to Work award.



RetireeFirst



856.780.6218



info@RetireeFirst.com



RetireeFirst.com



@RetireeFirst